



রূপালী ইন্স্যুরেন্স কোম্পানী লিমিটেড

Rupali Insurance Company Limited

7, Rajuk Avenue, Dhaka-1000, Bangladesh. **Tel #** 88-02-9565625/6, 88-02-9567238
web : www.rupaliinsurance.com

Rights offer of 19,744,812 Ordinary Shares of Tk.10.00 each at an issue price of Tk.20.00 each including a premium of Tk.10.00 per share offered to the Shareholders whose name appeared in the share register at the close of business on 20.12.2011.

Last Date of Acceptance and Application: 10.04.2012

FORM OF ACCEPTANCE AND APPLICATION FOR SHARES

The Managing Director
Rupali Insurance Company Limited
 Rupali Bima Bhaban 7, Rajuk Avenue, Motijheel C/A,
 Dhaka-1000, Bangladesh

Bank Appl. Sl. # :

Bank Seal

Dated:/...../2012

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and Subject to the Memorandum and Articles of Association of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance @Tk.20.00 each including a premium of Tk.10.00 per share in cash or by Draft/Pay order/Cheque no..... dated..... drawn on..... Bank Branch.

Folio/BO Account No.	No. of Shares held at the close of business on 20. 12. 2011	No. of Shares offered	No. of Shares Accepted	Total Amount Paid

Yours faithfully,

1. Name (in block)..... Signature.....
 Address:.....

2. Name (in block)..... Signature.....
 Address:.....

BO Account No.

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As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received Tk.....(Taka.....)only
 from Mr./Ms.....Folio/BO Account No.....
 for.....no(s) of Rights Share of **RUPALI INSURANCE COMPANY LIMITED** in Cash/Draft/Pay Order/Cheque
 no..... dated..... of Bank
Branch.

Application Sl. No.

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(Bank's Seal)

Signature of Receiving Office
 Date: